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SEC

Potential persons who are to respond to the collection of information 1972 (6contained in this form are not required to respond unless the form

02)

displays a currently valid OMB control number.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

**UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM D

OMB APPROVAL

OMB Number: 3235-0076

Expires: May 31, 2005

Estimated average burden

hours per response... 1

PROCESSED

OCT 09 2003

THOMSON FINANCIAL

## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY						
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Name of Offering ([] check if this is an amendment and name has changed, and indicate change.) Series C Membership Unit Offering									
Filing Under (Check box(es) that apply):	[ ] Rule 504	[ ] Rule 505	[X] Rule 506	[ ] Section 4(6)	[]ULOE				
Type of Filing: [X] New Filing [	] Amendment								
A. BASIC IDENTIFICATION DATA									
Enter the information requested	about the issu	ıer							
Name of Issuer ([ ] check if this is an amendment and name has changed, and indiciate									

Identity Theft Guard Solutions, LLC

Address of Executive Offic Telephone Number (Inclu 8050 SW Warm Springs S	( · · · · · · · · · · · · · · · · · · ·
Address of Principal Busin Telephone Number (Inclu- (if different from Executive	,
Brief Description of Busine Identity theft/fraud protect	
Type of Business Organiz	ation
[ ] corporation	[ ] limited partnership, already formed [x] other (please specify):
[ ] business trust	[ ] limited partnership, to be formed limited liability company
	Month Year
	of Incorporation or Organization: [0] 4] [0] 3] [X Actual [] Estimated on or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  CN for Canada; FN for other foreign jurisdiction) [0] [R]

#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA	A. BASIC I	DENTIFICATION DATA	
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- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[ ] Promoter [x]	Beneficial Owner	[x] Executive Officer	[ ] Director [ ]	General and/o Managing Partner
Full Name (Last nam Davidson, John	ne first, if individual	)			
Business or Resider 8050 SW Warm Spr				de)	
Check Box(es) that Apply:	[ ] Promoter [x]	Beneficial Owner	[x] Executive Officer	[ ] Director [ ]	General and/o Managing Partner
Full Name (Last nam Kam, Richard	ne first, if individual	)			<del> </del>
Business or Resider 8050 SW Warm Spr				de)	
Check Box(es) that Apply:	[ ] Promoter [ ]	Beneficial Owner	[ ] Executive Officer	[ ] Director [ ]	General and/o Managing Partner
Full Name (Last nam	ne first, if individual	)			
Business or Resider	nce Address (Numb	per and Street,	City, State, Zip Co	de)	
Check Box(es) that Apply:	[ ] Promoter [ ]	Beneficial Owner	[ ] Executive Officer	[ ] Director [ ]	General and/o Managing Partner

Full Name (Last nam	ne first, if individual)			•
Business or Residen	ce Address (Number and Stree	et, City, State, Zip Co	de)	•
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner	[ ] Executive Officer	[ ] Director [ ] Gene Mana Partne	ging
Full Name (Last nam	ne first, if individual)			•
Business or Residen	ce Address (Number and Stree	et, City, State, Zip Co	de)	•
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner	[ ] Executive Officer	[ ] Director [ ] Gene Mana Partn	ging
Full Name (Last nam	ne first, if individual)			-
Business or Residen	ice Address (Number and Stree	et, City, State, Zip Co	de)	
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner	[ ] Executive Officer	[ ] Director [ ] Gene Mana Partn	ging
Full Name (Last nam	ne first, if individual)			•
Business or Residen	nce Address (Number and Stree	et, City, State, Zip Co	de)	•
(Use blank sh	eet, or copy and use addition	al copies of this sh	eet, as necessary.)	u.
	B. INFORMATION AB	OUT OFFERING		-
1. Has the issuer so offering?	ld, or does the issuer intend to s	sell, to non-accredited	d investors in this	- Yes No [ [X ] ]
	Answer also in Appendix,	Column 2, if filing und	der ULOE.	-
2. What is the minim	num investment that will be acce	epted from any individ	dual?	N/A
3. Does the offering	permit joint ownership of a sing	le unit?		Yes No
or indirectly, any cor with sales of securiti a broker or dealer re broker or dealer. If n	tion requested for each person mission or similar remuneration in the offering. If a person to egistered with the SEC and/or whore than five (5) persons to be umay set forth the information for the contraction of the contr	on for solicitation of po be listed is an associ vith a state or states, listed are associated	urchasers in connection siated person or agent of list the name of the d persons of such a	
Full Name (Last nam	ne first, if individual)			<u>-</u>
Business or Resider	nce Address (Number and Stree	et City State Zin Co	ide)	_

, j

Name	of Asso	ciated B	roker or	Dealer								-
States	in Whic	h Perso	n Listed	Has Sc	licited or	r Intends	to Solici	it Purcha	sers			•
(Chec	k "All	States"	or chec	k indivi	idual Sta	ates)	•••••	••		[	] All St	ates
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[AM]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[TU]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	ame (La	st name	first, if i	ndividua	al)							•
Busine	ess or R	esidenc	e Addre	ss (Num	ber and	Street, 0	City, Stat	e, Zip Co	de)			_
Name	of Asso	ciated E	Broker or	Dealer								•
States	in Whic	h Perso	n Listed	Has Sc	licited or	r Intends	to Solic	it Purcha	sers			•
(Chec	k "All	States"	or chec	k indiv	idual St	ates)	•••••			[	] All St	tates
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[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[AW]	[WV]	[WI]	[WY]	[PR]
Full Na	ame (La	st name	first, if	ndividua	al)							
Busine	ess or R	esidenc	e Addre	ss (Num	ber and	Street, (	City, Stat	e, Zip Co	de)			
Name	of Asso	ciated E	Broker o	Dealer								•
States	in Whic	h Perso	n Listed	l Has So	licited or	r Intends	to Solic	it Purcha	sers			
(Chec	k "All	States"	or chec	k indiv	idual St	ates)		••		[	] All S	tates
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Aggregate Offering Price Amount Aiready Sold

<sup>1.</sup> Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

	Debt	\$	\$
	Equity	\$	\$
	[ ] Common [ ] Preferred		
· ·	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify Membership Unit Interests)	\$150,000	\$50,000
	Total	\$	\$
	Answer also in Appendix, Column 3, if filing under ULOE.		
	2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Burchases
	Accredited Investors	11	\$50,000
	Non-accredited Investors	,	\$
			\$
	Total (for filings under Rule 504 only)		<u></u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
	3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
			Dollar Amount
	Type of offering	Type of Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
	4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		] \$
	Printing and Engraving Costs		] \$
	Legal Fees	fs	() 1,500
	Accounting Fees	•	1\$

Engineering Fees	[]\$	
Sales Commissions (specify finders' fees separately)	[]\$	
Other Expenses (identify)		
Total		51,500
b. Enter the difference between the aggregate offering price given in response Question 1 and total expenses furnished in response to Part C - Question 4. difference is the "adjusted gross proceeds to the issuer."	e to Part C a. This \$	148,500
5. Indicate below the amount of the adjusted gross proceeds to the issuer use or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.	•	
	Payments Officers, Directors, Affiliates	Payments
Salaries and fees	[] \$	[] \$
Purchase of real estate	[] \$	[]
Purchase, rental or leasing and installation of machinery and equipment	[] \$	[] \$
Construction or leasing of plant buildings and facilities	[] \$	_ [] _ \$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[] \$	[] \$
Repayment of indebtedness	[] \$	[] \$
Working capital	[] \$	[x] \$148,500
Other (specify):	[] \$	[] \$
	[]	[] \$
Column Totals	[]	• [] \$
Total Payments Listed (column totals added)	*	 \$148,500

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The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature 1 1 2	Date
Identity Theft Guard Solutions, LLC		10/2/03
Name of Signer (Print or Type)	Title of Signer (Print or Type	e)
Richard Kam	President	

ATTENTION	
Intentional misstatements or omissions of fact constitute federal criminal violations.	See 18
U.S.C. 1001.)	

E. STATE SIGNATURE				
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?				

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature Date
Identity Theft Guard Solutions, LLC	1//03/10/2/03
Name of Signer (Print or Type)	Title (Print or Type)
Richard Kam	President

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# **APPENDIX**

1	Intend to sell to non- accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	am	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No	•	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL	(1) (1) (1) (2) (2) (3) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4		n de la companya de l	an ingge njelagaga, a di kida ad mili mil ma daam m maaapen	aviam neami	and the state of t			
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OR		X	300 Series C LLC Membership Units	1	\$50,000	N/A	N/A	X
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http://www.sec.gov/divisions/corpfin/forms/formd.htm Last update: 06/06/2002